

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :						
To : Hong Kong Exchanges ar	nd Clea	ring Limited				
Name of Issuer Sanai Health Industry Group Company Limited 2 April 2020						
I. Movements in Authorised Share Capital						
1. Ordinary Shares						
(1) Stock code : <u>01889</u>	Descrip	otion: Ordinary S	hares			
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)		
Balance at close of preceding	month	10,000,000,000	0.01	100,000,000		
Increase/(decrease)	-	<u>-</u>		<u> </u>		
Balance at close of the month	-	10,000,000,000	0.01	100,000,000		
(2) Stock code :	Descrip	tion :	-			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding	month	-		-		
Increase/(decrease)	-	<u>-</u>		<u> </u>		
Ralance at close of the month		_	_	_		

2. Preference Shares			
Stock code :Descript	tion :	-	
	No. of preference shares		capital
Balance at close of preceding month_	-	<u> </u>	-
Increase/(decrease)	-	-	
Balance at close of the month _	-	<u> </u>	
3. Other Classes of Shares			
Stock code : Descript	tion :	-	
	No. of other classes of shares	(State	
Balance at close of preceding month_	-	<u> </u>	
Increase/(decrease)	-	-	<u> </u>
Balance at close of the month _	-	<u> </u>	<u>-</u>
Total authorised share capital at the en currency):	nd of the month	(State 100,00	00,000

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	e No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	3,067,222,500	N/A	N/A	N/A
Increase/ (decrease) during the month		N/A	N/A	N/A
Balance at close of the month	3,067,222,500	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant thereto thereto as at close of including EGM Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme approved on 16/6/2017: Options granted on 24/5/2018 and 30/5/2018 Exercise price: HK\$0.335 and HK\$0.32 Ordinary 36,800,000 shares (Note 1) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
	_	_	_	_	_	_
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price			<u> </u>		-	
EGM approval date						
(if applicable) (dd/mm/yyyy) 2.	(/ /)				
			-			
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3.						
	_	_	_	_	_	_
Outraniation and a						
(dd/mm/yyyy)	(/ /)				
4.						
(/ /)		- -	-	-		
Stock code (if listed) Class of shares issuable (Note 1)						
EGM approval date (if applicable)	(/ /)				
		Total B		ary shares)	Nil	=
			•	ce shares)	N/A	_
			(C	ther class)	N/A	

Class and description	Currency of amount outstanding	Amount a close of preceding month	t Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	<u>—</u>					
	<u></u>					
	<u> </u>	_	-	_	_	_
Stock code (if listed)	(/ /)					
		_	_	_	_	
Stock code (if listed)	(/ /) 					
	_	-	-	-	-	-
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /) 					
Stock code (if listed)		-		-		
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		Total C. (Ordina		Nil	_
			(Preferen	ce shares)	N/A	- -
			(O	ther class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)	No. of new shares	No. of new shares of
	of issuer issued	issuer which may be
	during the month pursuant thereto	issued pursuant
	pursuant increto	thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy),		the month
if applicable, and class of shares issuable: 1.		
1		
(/ /)		
shares (Note 1)	-	<u> </u>
2	4	
	=	
(/ /		
shares (Note 1)	-	-
3	_	
	_	
shares (Note 1)	_	-
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)	N/A	•

	her Movements						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
	Type of Issue			Class of shares				monu
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
								<u> </u>
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
								<u> </u>
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				, ,,,,,,			-	

	Time of leave						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							monu
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	_	_
								<u> </u>
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	_	_
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
								<u></u>

9.	Capital reorganisation	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	-	_
		Class of shares issuable (Note 1)			
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Total	E. (Ordinary		
		Total	shares)	Nil	
		(Prefe	erence shares) _	N/A	
			(Other class)_	N/A	
To	otal increase / (decrease) in ordinary shares dur	ing the month (i.e. Total o	of A to E): (1)	Nil	
			(2)	N/A	
To	otal increase / (decrease) in preference shares o	during the month (i.e. Total		N/A	

IV. Confirmations

E):

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

N/A

(Note 2)

(i) all money due to the listed issuer in respect of the issue of securities has been received by it;

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to

- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled:
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue:

(vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Remarks (if any):
Submitted by: Chen Chengqing
Title: Director (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - · the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next
 ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum
 (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.